

Changing the future
of financial advice.

FIRM OVERVIEW

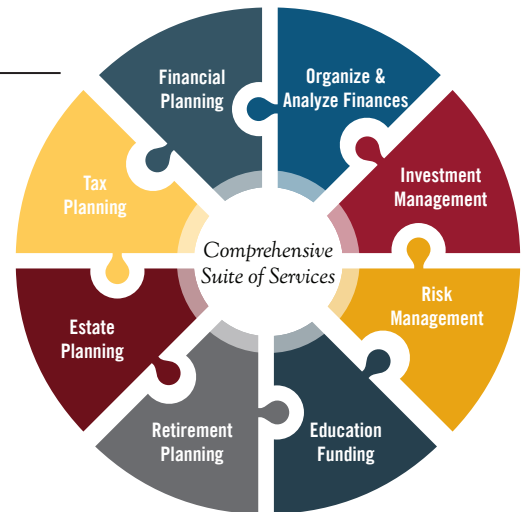
FIRM FACTS











OUR EXPERTISE



Financial Planning
Asset Management
Corporate Retirement Plans
Insurance Services
Business Services
Advanced Planning
Property & Casualty
Private Client Services
Sports & Entertainment



 LEVEL FOUR [®] Financial <small>A DIVISION OF CARR, RIGGS & INGRAM CAPITAL, LLC</small>	 LEVEL FOUR [®] Advisory Services <small>A DIVISION OF CARR, RIGGS & INGRAM CAPITAL, LLC</small>	 LEVEL FOUR [®] Insurance Agency <small>A DIVISION OF CARR, RIGGS & INGRAM CAPITAL, LLC</small>	 LEVEL FOUR [®] Capital Management <small>A DIVISION OF CARR, RIGGS & INGRAM CAPITAL, LLC</small>
SECURITIES	ADVISORY	INSURANCE SOLUTIONS	ASSET MANAGEMENT
 THE Medicare Store <small>A Level Four Insurance Company</small>	 LEVEL FOUR [®] SPORTS & ENTERTAINMENT	 LEVEL FOUR [®] Business Services <small>A DIVISION OF CARR, RIGGS & INGRAM CAPITAL, LLC</small>	 LEVEL FOUR [®] Group, LLC <small>A DIVISION OF CARR, RIGGS & INGRAM CAPITAL, LLC</small>
MEDICARE	SPORTS & ENTERTAINMENT	BUSINESS SERVICES	FINANCIAL PROFESSIONALS

¹Accounting Today. Data provided by Audit Analytics, a premium online intelligence service that delivers audit, regulator and disclosure analysis to the accounting community.

² Current as of December 31, 2021 and is the combined Assets Under Control within Level Four Group, LLC, including Level Four Financial, LLC, Level Four Advisory Services, LLC, and Level Four Capital Management, LLC.

³ Based on total life insurance premium in 2022.

⁴ Designations represent those approved and held by agents and employees across the organization current as of April 1, 2022.